

Joint Forum - Workgroups

1. Social Security Fund

Rowan Burger – Alexander Forbes (convenor)
Tobe Hope - Hollard
Elias Masilela - Sanlam
Guilia Tognon - SAFSIA
David O'Brien – Old Mutual
Mike Jackson - PPS

2. Private Sector

Rod Stevenson – Old Mutual (convenor)
Anton Swanepoel - Sanlam
Pieter Cronje – SAFSIA
Ben Rossouw - SAFSIA
Steffan Steffen – Old Mutual (actuary)
Anna Rosenberg - LOA

3. Compulsory contributions

Michael Streatfield (convenor) - Investec
Di Turpin - ACI
Abri Meiring – Old Mutual
Jannie Venter - Metropolitan

4. Compulsory preservation and annuitisation

Johan Schreuder (convenor) - Investec
Andrew Lonmon-Davis -Liberty
Kishore Doodnath - Assupol
Etienne de Waal – Momentum
Justus van Pletzen - IBC

5. Taxation – this workgroup has just been set up but has not yet met or discussed anything as we believe we need a better idea of the framework before considering the tax system.

James Coutinho (convenor) - Liberty Life
Thobeka Sishuba - Metropolitan
Abri Meiring – Old Mutual
Krishen Sukdev - SAFSIA

Note- as project manager Francois Marais has been involved in all the workgroups